

ELECTRONICALLY FILED
JUNE 2, 2006

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9 (Proposed) Counsel for the Official Committee of
 10 Equity Security Holders of USA Capital First Trust
 Deed Fund, LLC

11
**UNITED STATES BANKRUPTCY COURT
 12 DISTRICT OF NEVADA**

13 In re:	) BK-S-06-10725-LBR
14 USA COMMERCIAL MORTGAGE COMPANY	) Chapter 11
15 Debtor)
16 In re:	) BK-S-06-10726-LBR
17 USA CAPITAL REALTY ADVISORS, LLC,	) Chapter 11
18 Debtor)
19 In re:	) BK-S-06-10727-LBR
20 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	) Chapter 11
21 Debtor)
22 In re:	) BK-S-06-10728-LBR
23 USA CAPITAL FIRST TRUST DEED FUND, LLC,	) Chapter 11
24 Debtor.)
25 In re:	) BK-S-06-10729-LBR
26 USA SECURITIES, LLC,	) Chapter 11
27 Debtor.)
28 Affects)
<input checked="" type="checkbox"/> All Debtors	) Date: June 5, 2006
<input type="checkbox"/> USA Commercial Mortgage Co.	) Time: 9:30 a.m.
<input type="checkbox"/> USA Securities, LLC)
<input type="checkbox"/> USA Capital Realty Advisors, LLC)
<input type="checkbox"/> USA Capital Diversified Trust Deed)
<input type="checkbox"/> USA First Trust Deed Fund, LLC)

1 **CERTIFICATE OF SERVICE OF OMNIBUS REPLY TO OPPOSITIONS FILED**
2 **AGAINST THE EMPLOYMENT OF STUTMAN, TREISTER & GLATT, P.C. AND**
3 **SHEA & CARLYON, LTD. AS COUNSEL TO THE OFFICIAL COMMITTEE OF**
4 **EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC**
5 **(AFFECTS ALL DEBTORS)**

6
7 I HEREBY CERTIFY that on the 2nd day of June, 2006 I served the following
8 document:

9 Omnibus Reply to Oppositions Filed Against the Employment of Stutman, Treister &
10 Glatt, P.C. and Shea & Carlyon, Ltd. as Counsel to the Official Committee of Equity
11 Security Holders of USA Capital First Trust Deed Fund, LLC (Affects All Debtors)

12 I served the above named document(s) by the following means to the persons as listed
13 below:

- 14 a. **ECF System.** See attached Notice of Electronic Filing, Exhibit "1" hereto.
15 b. **United States mail, postage full prepaid to the following:**
16 c. **Personal service.**

17 I personally delivered the documents to the persons at these addresses:

- 18 For a party represented by an attorney, delivery was made by handing the
19 document(s) at the attorney's office with a clerk or other person in charge,
20 or if no one is in charge, by leaving the document(s) in a conspicuous
21 place in the office.
22 For a party, delivery was made by handing the document(s) to the party or
23 by leaving the document(s) at the person's dwelling house or usual place
24 of abode with someone of suitable age and discretion residing there.
25 d. **By direct email.**

26 Based upon the written agreement of the parties to accept service by email or
27 a court order, I caused the document(s) to be sent to the persons at the email
28 addresses listed below. I did not receive, within a reasonable time after the
transmission, any electronic message or other indication that the transmission
was unsuccessful

1 e. By fax transmission.

2 Based upon the written agreement of the parties to accept serve by fax
3 transmission or a court order, I faxed the document(s) to the persons at the
4 fax numbers listed below. No error was reported by the fax machine that I
 used. A copy of the record of the fax transmission is attached.

5 f. By messenger.

6 I served the document(s) by placing them in an envelope or package
7 addressed to the persons at the addresses listed below and providing them to
 a messenger for service.

8 I declare under penalty of perjury that the foregoing is true and correct.

9
10 DATED this 2nd day of June, 2006.

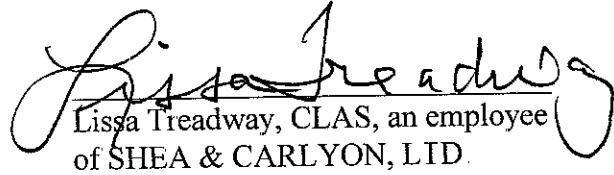
11 
12 Lissa Treadway, CLAS, an employee
13 of SHEA & CARLYON, LTD.

EXHIBIT “1”

From: USBC_NEVADA@nvb.uscourts.gov
Sent: Friday, June 02, 2006 10:02 AM
To: Courtmail@nvb.uscourts.gov
Subject: 06-10725-lbr Reply

*****NOTE TO PUBLIC ACCESS USERS*** You may view the filed documents once without charge. To avoid later charges, download a copy of each document during this first viewing.**

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 6/2/2006 at 10:01 AM PDT and filed on 6/2/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY
Case Number: 06-10725-lbr
Document Number: 446

Docket Text:

Omnibus Reply to Oppositions Filed Against the Employment of STUTMAN, TREISTER & GLATT, P.C. and SHEA & CARLYON, LTD. as Counsel to the OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (AFFECTS ALL DEBTORS) Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[364] Opposition,,, filed by Interested Party STANLEY ALEXANDER, Interested Party FLORENCE ALEXANDER, Interested Party STANLEY ALEXANDER TRUST, Interested Party HANS J. PRAKELT, Interested Party CAROLE TALAN, Interested Party RICHARD WILLIAMS, Interested Party CHURCH OF THE MOVEMENT OF SPIRITUAL INNER AWARENESS, Interested Party NANCY GOLDEN, Interested Party MOLITCH 97 TRUST, Interested Party MATTHEW MOLITCH, Interested Party MARILY MOLITCH, Interested Party STEPHEN PHILLIPS, Interested Party FRANCES PHILLIPS, Interested Party PHILLIPS FAMILY TRUST DATED OCTOBER 24, 1989, Interested Party SPECTRUM CAPITAL, LLC, Interested Party GRABLE L RONNING, Interested Party THE WILD WATER LIMITED PARTNERSHIP, Interested Party CROSBIE B. RONNING, Interested Party THE BOSWORTH 1988 FAMILY TRUST, Interested Party PATRICK DAVIS, Interested Party SUSAN DAVIS, Interested Party FIRST SAVINGS BANK, CUSTODIAN FOR PATRICK DAVIS IRA, Interested Party NORMA DEULL, Interested Party MARTIN LEAF, Interested Party MARK OLDS, Interested Party SALLY OLDS, Interested Party JEROME BLOCK, Interested Party CHARMA BLOCK, Interested Party WOLF VOSS, Interested Party CLAUDIA VOSS, Interested Party VOSS FAMILY TRUST, Interested Party ROBIN B GRAHAM, Interested Party CELIA ALLEN GRAHAM, Interested Party GRAHAM FAMILY TRUST DATED 10/26/78, Interested Party PAMELA MARTON, Interested Party JAMES DICKINSON, Interested Party JEFF KARR, Interested Party PHYLLIS KARR, Interested Party PATRICIA PONTAK, Interested Party DARRELL M. WONG, Interested Party PONTAK WONG REVOCABLE TRUST DATED JAN 19, 2004, Interested Party JAMES CIELEN, Interested Party JAMES R CIELEN IRA, Interested Party MARK R CAMPBELL, [388] Opposition filed by U.S. Trustee U.S. TRUSTEE - LV - 11, [389] Opposition, filed by U.S. Trustee U.S. TRUSTEE

- LV - 11.) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\Omnibus Reply to Opp to employment 6-2-06.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/2/2006] [FileNumber=6948168-0]
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7d6140bb385135a0e99807293aca6ec92e69e4e6145d106997d2b39a36d]]

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